

## BUDGET PLANNER

Current Mortgage	£	
Current Rent	£	
Interest Only Repayment Strategy	£	
Hire Purchase/Rental Agreement	£	
Other Loans	£	
Alimony	£	
Credit/Store Cards	£	
Maintenance for Dependants	£	
Maintenance Type		
<b>Transport</b>	<b>1st applicant</b>	<b>2nd applicant</b>
Fuel	£	£
Road Tax	£	£
Insurance	£	£
Servicing	£	£
Parking	£	£
Fares (travel Card/Season Ticket)	£	£
Other	£	£
Transport Total	<b>£</b>	
<b>Utility and Other Bills</b>		
Gas/Other Heating	£	
Electricity	£	
Water	£	

Registered Office: 9 Goringe Valley Road, Willingdon, Eastbourne, East Sussex, BN20 9SX

The Exchange Property Services, Percy Wyndham Estate Agents & Valuers, The Exchange Mortgage Services, The Exchange Letting & Management Services, The Exchange Conveyancing Services are trading names of The Exchange Marketing Consultants Ltd, Reg in England No. 06020187.

The Exchange Marketing Consultants Ltd is an appointed representative of Mortgage Intelligence Ltd which is authorised and regulated by the Financial Conduct Authority under number 305330 in respect of mortgage, insurance & consumer credit mediation activities only.

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Telephone/Broadband	£	
Digital/Cable TV	£	
TV Licence	£	
Council Tax	£	
Ground Rent	£	
Service Charge	£	
Other	£	
Utility and Other Bills Total	<b>£</b>	
<b>General Living Costs</b>		
Food and Washing	£	
Clothing	£	
Personal Goods (e.g. toiletries)	£	
Mobile Phone	£	
Household Goods (e.g. furniture/appliances)	£	
Repairs	£	
School/Child Minding Fees	£	
Entertainment/Recreation	£	
Alcohol/Tobacco	£	
Holidays	£	
Other	£	
General Living Costs Total	<b>£</b>	
Pensions	£0	
Insurances	£0	
Savings/Investment	£0	
<b>Other Outgoings</b>	<b>1st applicant</b>	<b>2nd applicant</b>
Other Monthly Outgoings	£	£
<b>Total</b>	<b>£</b>	

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Current disposable income	
Maximum budget available to address mortgage needs	£
<b>Agreed monthly budget</b>	<b>£</b>

### Customer Declaration

I/We confirm that the Budget planner has been completed to the best of my/our knowledge and the information supplied is a reasonable representation of my/our current/future expenditure.

Name	Signature	Date
Name	Signature	Date

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